



Financial Data and
Technology Association

2019 Global Open Finance Summit & Awards

DAY ONE | WEDNESDAY, DECEMBER 4

- 10:30 **Chair's Welcome and Summit Introductions**
Gavin Littlejohn (UK) - Chair, FDATA Global
- 10:45 **Keynote: The Future of Open Finance**
Imran Gulamhuseinwala (UK) - UK Open Banking Trustee, OBIE
- 11:00 **PANEL ONE: The Customer Data Right and Open Finance**
- Ghela Boskovich, Chair (UK) - Founder, FemTechGlobal
 - Scott Farrell (AUS) - Author, Australian Government Review into Open Banking
 - Pralhad Giri (NEP) - Deputy Director, Finance Company Supervision Dept., NRB Bank
 - Philip James (UK) - Partner, Sheridans
 - John Pitts (US) - Policy Lead, Plaid
 - Cynthia Rudge (CA) - Head of Open Banking, Dgen
- 12:00 **PANEL TWO: Open Finance for Society**
- Jane Barratt, Chair (UK) - Chief Advocacy Officer, MX
 - David Dalton-Brown (UK) - CEO, TISA
 - David Ehrich (US) - Executive Director, AIR – the Alliance for Innovative Regulation
 - Bill Roberts (UK) - Head of Open Banking, CMA
 - Arjun Singh (IN) - Asia Managing Director, Envestnet | Yodlee
 - Tatyana Zharkova (RU) - Managing Director, Russian Fintech Association
- 13:00 **LUNCH & NETWORKING BREAK**
- 14:00 **PANEL THREE: The International View of Open Finance**
- Steve Boms (US) - Executive Director, FDATA North America
 - Rahul Joshi (IN) - Chapter Lead, FDATA Asia
 - Gavin Littlejohn (UK) - Chairman, FDATA Global
 - Julie McKay (AUS) - Chapter Lead, FDATA Australia and New Zealand
 - Michael Salmony, Chair (GER) - Exec. Advisor, multiple European decision-making bodies
 - Akira Yamagami (JP) - Managing Director, NTT DATA Institute of Management Consulting
- 15:00 **PANEL FOUR: Protecting the Customer & Protecting the Ecosystem**
- Steven Bisoffi (UK) - Payments Specialist, PSR
 - Mark Chidley, Chair (UK) - Small Business Customer Representative, OBIE Steering Group
 - Jumpei Miwa (JP) - Director of Fintech and Innovation, FSA
 - Dan Murphy (US) - Policy Manager, Financial Heath Network
 - Saskia Tolsma (CA) - Acting Director, Finance Canada
 - Jim Wadsworth (UK) - Senior Vice President, Open Banking, Mastercard
- 16:00 **NETWORKING BREAK**

- 16:30 **PANEL FIVE: Data Ethics, Codes of Conduct and AI Frameworks**
- Kaitlin Asrow (US) - Fintech Policy Advisor, Federal Reserve Bank of San Francisco
 - David Beardmore (UK) - Commercial Director, Open Data Institute
 - Linda Jeng (US) - Visiting Scholar on Fintech, Georgetown University Law Center
 - Kelly Thompson Cochran (US) - Deputy Director, FinRegLab
 - Faith Reynolds, Chair (UK) - Consumer Representative, OBIE Steering Group
 - Gavin Starks (UK) - Founder, Dgen

- 17:30 **PANEL SIX: Designing Adequate Regulation and Governance**
- Julien Brazeau (CA) - Director General, Financial Sector Policy, Finance Canada
 - Colin Garland (UK) - Director, CMA
 - Yuko Kawai (JP) - General Manager for Europe, Bank of Japan
 - Angus McFadyen (UK) - Partner, Pinsent Masons
 - Sheldon Mills, Chair (UK) - Director, FCA
 - Clément Robert (FR) - Deputy Head of Banking Services and Means of Payment
Direction générale du Trésor

18:30 **NETWORKING DRINKS RECEPTION**

DAY TWO | THURSDAY, DECEMBER 5

- 08:45 **Welcome Back and Day One Summary**
Gavin Littlejohn (UK) - Chair, FDATA Global
- 09:00 **PANEL SEVEN: Data Sandboxes, Regulatory Sandboxes and Test Environments**
- Liz Brandt (UK) - CEO, Ctrl-Shift
 - Brian Costello, Chair (US) - Vice President, Data Strategy, Envestnet | Yodlee
 - Ian Major (UK), Chief Business Officer, Runpath
 - Takafumi Ochiai (JP) - Partner, Atsumi & Sakai
 - Alex Roy (UK) - Head of Consumer Distribution Policy, FCA
 - Kevin Telford (UK) - Board Advisor, GOFCoE
- 10:00 **PANEL EIGHT: Identity, Consent and Customer Experience**
- Ralph Bragg (UK) - Founder and Partner, RAiDiAM
 - Miles Cheetham (UK) - Head of Propositions, OBIE
 - Rob Kotlarz (UK) – CEO and Co-Founder, Digital Identity Net UK Ltd.
 - Tony Fish (UK) - Founder, Digital20
 - Emma Lindley (UK) - Co-Founder, Women in Identity
 - Don Thibeau, Chair (US) - Executive Director, The OpenID Foundation
- 11:00 **NETWORKING BREAK**
- 11:30 **PANEL NINE: Architecture, Systems Design, Security and Standards**
- Torsten Lodderstedt (CH) - CTO, yes.com
 - Wijnand Machielse (NL) - European Markets Director, SRC Security Research & Consulting
 - Joao Martins (UK) – CTO, Yapily
 - Chris Michael, Chair (UK) - Head of Technology, OBIE
 - Toshio Taki (JP) - Board Director, Money Forward
 - Nick Thomas (US) – Co-Founder, Finicity
- 12:30 **PANEL TEN: Open Finance Implementation, Conformance, Performance and KPIs**
- Ed Colley, Chair (UK) - Programme Director, OBIE
 - Arturo González Mac Dowell (ES) - President and CEO, Eurobits Technologies
 - Bill Jetter (US) - Manager, FI Integration and Technical Partnerships
 - David O'Neill (US) – CEO, APImetrics
 - Matt Schofield (UK) – CTO, Credit Kudos
 - Francesco Simoneschi (UK) – Founder and CEO, TrueLayer

13:30 **LUNCH & NETWORKING BREAK**

14:30 **PRESENTATION: Global Open Finance Center of Excellence (GOFCoE)**

TWIN TRACK

- PRIVATE REGULATORS ROUNDTABLE, 15:00-17:00
- PANELS 11 & 12

15:00 **PANEL ELEVEN: Bank Panel: To Build, Buy or Partner – That is the Question**

- Dan Globerson (UK) - Head of Open Banking, RBS
- Lisa Gutu (UK) - Head of Business Development, Salt Edge, Inc.
- Hetal Popat (UK) - Programme Director and Head, Open Banking and PSD2, HSBC
- Robert McKechnie (UK) – Head of Products, UK, Equifax
- Tim Shields (UK) – CTO, Money Dashboard
- James Varga, Chair (UK) - CEO, DirectID

16:00 **PANEL TWELVE: How to make Open Banking-enabled payments a reality**

- Alan Ainsworth, Chair (UK) - Head of Policy, OBIE
- Daniel Gusev (RU) - Managing Partner, Gauss Ventures
- David Heron (UK) - Standards Authority, PayUK
- Ralf Ohlhausen (GER) -Executive Advisor at PPRO & Tink; Vice-chair ETPPA
- Samantha Seaton (UK) - CEO, Moneyhub Enterprise
- Sam Taussig (US) - Global Head of Policy, Kabbage Inc.

17:00 **Summary and Next Steps**

17:30 **Summit Close**

19:00 **2019 FDATA AWARDS DINNER**

Ticketed event at the National Museum of Scotland