



Financial Data and  
Technology Association

# 2019 Global Open Finance Summit & Awards

## DAY ONE | WEDNESDAY, DECEMBER 4

### 10:30 **Chair's Welcome and Summit Introductions**

Gavin Littlejohn (UK) - Chair, FDATA Global

### 10:45 **Keynote: The Future of Open Finance**

Imran Gulamhuseinwala (UK) - UK Open Banking Trustee

### 11:00 **PANEL ONE: The Customer Data Right and Open Finance**

- Ghela Boskovich, chair (UK) - Founder, FemTechGlobal
- Scott Farrell (AUS) - Author, Australian Government Review into Open Banking
- Pralhad Giri (NEP) - Deputy Director, Finance Company Supervision Dept., NRB

Bank

- John Pitts (US) - Policy Lead, Plaid
- Cynthia Rudge (CA) - Head of Open Banking, Dgen
- *Panelist to be announced*

### 12:00 **PANEL TWO: Open Finance for Society**

- Jane Barratt, chair (UK) - Chief Advocacy Officer, MX
- David Dalton-Brown (UK) - CEO, TISA
- David Ehrich (US) - Executive Director, AIR – the Alliance for Innovative

Regulation

- Bill Roberts (UK) - Head of Open Banking, CMA
- Arjun Singh (IN) - Asia Managing Director, Envestnet | Yodlee
- Tatyana Zharkova (RU) - Managing Director, Russian Fintech Association

### 13:00 **LUNCH & NETWORKING BREAK**

### 14:00 **PANEL THREE: The International View of Open Finance**

- Steve Boms (US) - Executive Director, FDATA North America
- Rahal Joshi (IN) - Chapter Lead, FDATA Asia
- Gavin Littlejohn (UK) - Chairman, FDATA Global
- Julie McKay (AUS) - Chapter Lead, FDATA Australasia
- Michael Salmony, chair (GER) - Exec. Advisor to multiple European

decision-making bodies

- Akira Yamagami (JP) - Managing Director, NTT DATA Institute of Management

Consulting

### 15:00 **PANEL FOUR: Protecting the Customer & Protecting the Ecosystem**

- Stephen Bisoffi (UK) - Payments Specialist, PSR
- Mark Chidley, chair (UK) - Small Business Customer Representative, OBIE

Steering Group

- Jumpei Miwa (JP) - Director of Fintech and Innovation, FSA
- Dan Murphy (US) - Policy Manager, Financial Heath Network

- Saskia Tolsma (CA) - Acting Director, Finance Canada
- Jim Wadsworth (UK) - Senior Vice President, Open Banking, Mastercard

16:00 **NETWORKING BREAK**

16:30 **PANEL FIVE: The International View of Open Finance**

- Kaitlin Asrow (US) - Fintech Policy Advisor, Federal Reserve Bank of San Francisco
- David Beardmore (UK) - Commercial Director, Open Data Institute
- *Panelist to be announced*
- Kelly Thompson Cochran (US) - Deputy Director, FinRegLab
- Faith Reynolds, chair (UK) - Consumer Representative, OBIE Steering Group
- Gavin Starks (UK) - Founder, Dgen

17:30 **PANEL SIX: Protecting the Customer & Protecting the Ecosystem**

- Julien Brazeau (CA) - Director General, Financial Sector Policy, Finance Canada
- Colin Garland (UK) - Director, CMA
- Yuko Kawai (JP) - General Manager for Europe, Bank of Japan
- Angus McFadyen, chair (UK) - Partner, Pinsent Masons
- Sheldon Mills (UK) - Senior Director, FCA
- Clément Robert (FR) - Deputy Head of Banking Services and Means of Payment  
Direction générale du Trésor

18:30 **NETWORKING DRINKS RECEPTION**

## DAY TWO | THURSDAY, DECEMBER 5

08:45 **Welcome Back and Day One Summary**

- Gavin Littlejohn (UK) - Chair, FDATA Global

09:00 **PANEL SEVEN: Data Sandboxes, Regulatory Sandboxes and Test Environments**

- Liz Brandt (UK) - CEO, Ctrl-Shift
- Brian Costello (US) - Vice President, Data Strategy, Envestnet | Yodlee
- Alex Roy (UK) - Head of Consumer Distribution Policy, FCA
- Ochiai Takafumi (JP) - Partner, Atsumi & Sakai
- Kevin Telford (UK) - Board Advisor, GOFCoE
- *Panelist to be announced*

10:00 **PANEL EIGHT: Identity, Consent and Customer Experience**

- Ralph Bragg (UK) - Founder and Partner, RAiDiAM
- Miles Cheetham (UK) - Head of Propositions, OBIE
- Tony Fish (UK) - Founder, Digital20
- Bill Jetter (US) - Manager, FI Integration and Technical Partnerships
- Emma Lindley (UK) - Co-Founder, Women in Identity
- Don Thibeau, chair (US) - Executive Director, The OpenID Foundation

11:00 **NETWORKING BREAK**

11:30 **PANEL NINE: Architecture, Systems Design, Security and Standards**

- Torsten Lodderstedt (CH) - CTO, yes.com
- Wijnand Machiels (NL) - European Markets Director, SRC Security Research & Consulting

- Joao Martins (UK) – CTO, Yapily
- Chris Michael, chair (UK) - Head of Technology, OBIE
- Toshio Taki (JP) - Board Director, Money Forward
- *Panelist to be announced*

**12:30 PANEL TEN: Open Finance Implementation, Conformance, Performance and KPIs**

- Ed Colley (UK) - Programme Director, OBIE
- Arturo González MacDowell (ES) - President and CEO, Eurobits Technologies
- Francesco Simoneschi (UK) - Founder, Truelayer
- *Panelist to be announced*
- *Panelist to be announced*
- *Panelist to be announced*

**13:30 LUNCH & NETWORKING BREAK**

**14:30 PRESENTATION: Global Open Finance Center of Excellence (GOFCoE)**

Gavin Littlejohn (UK) - Chair, FDATA Global

Faith Reynolds (UK) - Consumer Representative, OBIE Steering Group

**TWIN TRACK**

- PRIVATE REGULATORS ROUNDTABLE, 15:00-17:00
- PANELS 11 & 12

**15:00 PANEL ELEVEN: Bank Panel: To Build, Buy or Partner – That is the Question**

- Dan Globerson (UK) - Head of Open Banking, RBS
- Hetal Popat (UK) - Programme Director and Head, Open Banking and PSD2,

HSBC

- James Varga (UK) - CEO, DirectID
- Andres Wolberg-Stok (US) - Global Head of Digital Policy, Citibank
- *Panelist to be announced*
- *Panelist to be announced*

**16:00 PANEL TWELVE: Payments: A challenge to card schemes for a tool to facilitate OF**

- Alan Ainsworth (UK) - Head of Policy, OBIE
- Daniel Gusev (RU) - Managing Partner, Gauss Ventures
- Ralf Olhausen (GER) - Executive Advisor at PPRO & Tink; Vice-chair ETPPA  
Member of the ECB's ERPB & MIB; Owner of Pay Practice
- *Panelist to be announced*
- *Panelist to be announced*
- *Panelist to be announced*

**17:00 Summary and Next Steps**

**17:30 Summit Close**

**19:00 2019 FDATA AWARDS DINNER**

*Ticketed event at the National Museum of Scotland*