



**fdata**

Financial Data and  
Technology Association

global

**EDINBURGH 4 & 5 DECEMBER 2019**

**DON'T MISS OUT ON THIS YEAR'S MOST EXCITING  
GLOBAL OPEN FINANCE EVENT**

## **The 3rd Annual Global Open Finance Summit**

Wednesday 4th & Thursday 5th December 2019

**McEwan Hall, Edinburgh**

### **Day 1: Wednesday 4 December 2019**

11:30 Chair's Welcome and Summit Introductions

11:45 Keynote: Future of Open Finance: Keynote

- What's the vision of Open Finance?
- What's the potential to meet consumer, SME, industry and economic/social needs?
- What's driving the change (digitisation and mobility of data, machine learning and AI, integration of different products etc) and what do we want to get out of the next two days?

12:00 The Customer Data Right: The journey to Open Finance: The international picture

- Where are we on the journey to Open Finance?
- What is the best way to get there? Mandatory or voluntary, all in one go, sector by sector?
- Building for sustainability: who should pay?
- Interoperability in an ever-evolving market including different players

13:30 Lunch networking break

14:30 Open Finance for Society

- Identifying consumer and SME needs
- Adoption and engagement so far
- Distribution and scaling to critical mass
- What more do we need to do to meet consumer, SME and public sector needs?
- What are the distribution challenges for start-ups and how can they best scale – when will we reach critical mass?
- How can we build consumer trust and confidence?

15:30 Innovating for success: Playing in the sandbox

- How can sandboxes help address challenges the industry faces?
- How are regulators using sandboxes?
- What is the GFIN sandbox and how is it helping the ecosystem develop?

16:30 Networking break

17:00 Data sharing and informed consent

- What kind of consumer protection regime is needed?
- What kind of things should firms be doing to ensure that consent is informed and withdrawal of consent is easy?
- What kind of redress is best? Can we solve the liability puzzle?

17:45 Data Ethics, codes of conduct and AI frameworks

- AI space. Algorithms and ethics – need to mainstream more for this year. Making informed decisions, value exchange etc

18:30 Networking drinks reception

## **Day 2: Thursday 5 December 2019**

09:30 Welcome back and Day 1 Summary

10:00 Identity and Customer Experience

11:15 Networking break

11:45 Architecture, Systems Design, Security and Standards

12:45 Lunch

14:00 Open Finance Implementation, Conformance, Performance and KPIs

15:00 Global Open Finance Centre of Excellence/ Key announcements

Breakout

Regulators breakout / Commercial Space (TWIN TRACK)

16:00 Summit summary and next steps

16:30 Summit close

**19:00 Awards Dinner – Tickets only – National Museum of Scotland**

PLEASE NOTE: THIS IS A DRAFT AGENDA AND TIMINGS / TITLES OF SESSION ARE LIKELY TO CHANGE AS THE PROGRAMME DEVELOPS. ULTIMATELY THE TOPICS WILL, OF COURSE, LARGELY REMAIN THE SAME.