



## **FDATA GLOBAL OPEN FINANCE SUMMIT & AWARDS 2019 MCEWAN HALL, EDINBURGH**

### **AGENDA**

**Day 1: Wednesday 4 December 2019**

<b>Time</b>	<b>Session</b>	<b>Topic</b>
11:30	<b>Welcome</b>	<b>Chair's Welcome and Summit Introductions</b>
11:45	<b>Keynote</b>	<b>Future of Open Finance: Keynote</b> <ul style="list-style-type: none"><li>· What's the vision of Open Finance?</li><li>· What's the potential to meet consumer, SME, industry and economic/social needs?</li><li>· What's driving the change (digitisation and mobility of data, machine learning and AI, integration of different products etc) and what do we want to get out of the next two days?</li></ul>
12:00		<b>The Customer Data Right</b>

### **The journey to Open Finance: The international picture**

- Where are we on the journey to Open Finance?
- What is the best way to get there? Mandatory or voluntary, all in one go, sector by sector?
- Building for sustainability: who should pay?
- Interoperability in an ever-evolving market including different players

13:30

### **Lunch networking break**

14:30

### **Open Finance for Society**

- Identifying consumer and SME needs
- Adoption and engagement so far
- Distribution and scaling to critical mass
- What more do we need to do to meet consumer, SME and public sector needs?
- What are the distribution challenges for start-ups and how can they best scale – when will we reach critical mass?
- How can we build consumer trust and confidence?

### **Innovating for success: Playing in the sandbox**

- How can sandboxes help address challenges the industry faces?
- How are regulators using sandboxes?
- What is the GFIN sandbox and how is it helping the ecosystem develop?

16:00

### **Networking break**

16:30

### **Data sharing and informed consent**

- What kind of consumer protection regime is needed?
- What kind of things should firms be doing to ensure that consent is informed and withdrawal of consent is easy?
- What kind of redress is best? Can we solve the liability puzzle?

17:30

### **Data Ethics, codes of conduct and AI frameworks**

- AI space. Algorithms and ethics – need to mainstream more for this year. Making informed decisions, value exchange etc

18:15

### **Networking drinks reception**

## Day 2: Thursday 5 December 2019

Time	Session	Topic
09:30	<b>Welcome</b>	<b>Welcome back and Day 1 Summary</b>
10:00		<b>Identity and Customer Experience</b>
11:15		<b>Networking break</b>
11:45		<b>Architecture, Systems Design, Security and Standards</b>
12:45		<b>Lunch</b>
14:00		<b>Open Finance Implementation, Conformance, Performance and KPIs</b>
15:00		<b>Global Open Finance Centre of Excellence/ Key announcements</b>
	<b>Breakout</b>	<b>Regulators breakout / Commercial Space (TWIN TRACK)</b>
16:00	<b>Summary</b>	Summit summary and next steps
16:30		<b>Summit close</b>
19:00	<b>Dinner</b>	<b>Awards Dinner – Tickets only – National Museum of Scotland</b>

PLEASE NOTE: THIS IS A DRAFT AGENDA AND TIMINGS / TITLES OF SESSION ARE LIKELY TO CHANGE AS THE PROGRAMME DEVELOPS. ULTIMATELY THE TOPICS WILL, OF COURSE, LARGELY REMAIN THE SAME.